REGISTRATION CLERK

<u>DISTINGUISHING FEATURES OF THE CLASS</u>: Under general supervision, incumbents of this class are responsible for a variety of clerical tasks related to the registration of patients in a Health Center or at the Westchester Medical Center for tests; or students at the Westchester Community College. This involves securing, compiling and verifying data for required forms, records and reports in accordance with established procedures, and the entry and update of data in an automated information system. Supervision is not a responsibility of this class. Does related work as required.

EXAMPLES OF WORK: (Illustrative Only)

When assigned to WCC:

Participates in the general registration of all students in accordance with established procedures;

Accepts payment for registration in the form of checks, cash, credit cards, or money orders;

Issues receipts for payments received;

Issues refunds when appropriate, and in accordance with established policies and procedures;

Balances deposits at end of shift;

Maintains back-up files of student programs, courses, grades and related records;

Contacts students in the event of course changes or cancellations;

Answers student inquiries or refers them to the appropriate source;

Prepares student rosters and attendance sheets for instructors; maintains contact with professors as needed;

Assists in preparing records for student graduations, transfers and certificate programs;

Prepares student transcripts, and forwards them as requested;

May collect fees for transcripts and issues receipts;

Verifies, checks and inputs data from various documents using computer terminals to maintain up to date records of student programs, courses and grades;

Assists in the researching and compiling records for graduation evaluation;

Uses computer applications or other automated systems such as spreadsheets, word processing, calendar, e-mail and database software in performing work assignments;

May perform other incidental tasks, as needed.

REGISTRATION CLERK

EXAMPLES OF WORK: (Illustrative Only) (Cont'd.)

When assigned to a Health Center or the Medical Center:

Performs manual and automated registration of patients using established procedures, securing information including: patient information, insurance carrier(s), demographics, etc.;

Performs electronic data processing functions for the maintenance and modification of patient records;

Verifies and prepares forms, records and reports for processing;

Compiles and maintains patient records and patient filing system;

Converts procedures/diagnoses into pre-established ICD-9CM and/or CPT-4 codes and inputs to registration system;

Collects fees/co-payments for services and issues receipts;

Responds to phone and in-person inquiries from patients and the general public providing information of a routine nature or routing as appropriate;

Schedules patient appointments and calls outpatients to confirm scheduled appointments;

Processes requests and collects payments for film or record copying;

Performs related clerical tasks required for the efficient and effective operation of the unit/clinic;

Uses computer applications or other automated systems such as spreadsheets, word processing, calendar, e-mail and database software in performing work assignments;

May access protected health information (PHI) in accordance with departmental assignments and guidelines defining levels of access (i.e. incidental vs. extensive);

May perform other incidental tasks, as needed.

<u>FULL PERFORMANCE KNOWLEDGE, SKILLS, ABILITIES AND ATTRIBUTES</u>: Knowledge of automated information systems; knowledge of office terminology and procedures, including the use of simple office machines; knowledge or recordkeeping and filing systems; knowledge of payment processing and account reconciliation; knowledge of interviewing techniques required to elicit specific information; ability to complete forms and other documents with a high degree of accuracy and attentiveness to detail; ability to

FULL PERFORMANCE SKILLS, ABILITIES AND ATTRIBUTES (Cont'd.)

meet and deal with people in an efficient, courteous and tactful manner; ability to enter, extract and compile data accurately using automated information systems; ability to carry out verbal and written directions; ability to read, write, speak, understand, and communicate in English sufficiently to perform the essential duties of the position; ability to use computer applications such as spreadsheets, word processing, e-mail and database software; tact; initiative; good judgment; physical condition commensurate with the demands of the position.

<u>MINIMUM ACCEPTABLE TRAINING AND EXPERIENCE</u>: High school or equivalency diploma and one year of data entry or word processing experience, including or supplemented by one year of experience involving obtaining information from the general public or clients.

<u>SUBSTITUTIONS</u>: Satisfactory completion of 30 credits* or satisfactory completion of an approved secretarial or business school may be substituted for the one year of experience.

<u>NOTE</u>: Experience working as a cashier is NOT acceptable experience for this position.

<u>NOTE</u>: Unless otherwise noted, only experience gained after attaining the minimum education level indicated in the minimum qualifications will be considered in evaluating experience.

<u>*SPECIAL NOTE</u>: Education beyond the secondary level must be from an institution recognized or accredited by the Board of Regents of the New York State Department of Education as a post-secondary, degree-granting institution.

West. Co. J.C.: Competitive DRC3 Job Class Code: C1393 Job Group: IV