

Attachment (d): Agency's bond report

Please see attached summary of total Agency revenue bond indebtedness.

For information relating to specific bond series issued by the Agency, please see detailed bond series attachment.

During 2007, two bond series were refinanced or restructured (2002 Kendal on Hudson Series A and B, and 2001 Levister Redevelopment Series A and B) and four new bonds were issued, and one bond was restructured.

Soundview School

YWCA of White Plains & Central Westchester

Levister Redevelopment (2008, restructured issue)

Kendal-on-Hudson (Refinanced)

Symphony Knoll, LLC

Over the past 5 years, Agency Bond Projects have paid over \$1,400,000 in New York State Bond Issuance Charges.