

<p style="text-align: center;"><b>SUMMARY OF BONDS OUTSTANDING</b> <b>September 1, 1999</b></p>
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COUNTYWIDE: 1999 - 2018	\$369,241,022	
SPECIAL REVENUE FUND (Airport)	<u>31,955,595</u>	
<b>TOTAL COUNTYWIDE</b>		<b>\$401,196,617</b>
DISTRICTS:		
Sewer (1999-2018)	\$131,450,389	
Water (1999-2018)	5,349,000	
Refuse Disposal (1999-2018)	<u>23,293,014</u>	
<b>TOTAL DISTRICTS</b>		<b><u>\$160,092,403</u></b>
<b>TOTAL COUNTYWIDE &amp; DISTRICTS</b>		<b>\$561,289,020</b>

<b>SEWER AND WATER DISTRICTS, BONDS OUTSTANDING</b> <b>(Total Amortization and Interest As Of September 1, 1999)</b>
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	<u>AMORTIZATION</u>	<u>INTEREST</u>	<u>TOTAL</u>
<b>SEWER DISTRICTS:</b>			
Blind Brook	\$ 3,346,642	\$ 1,130,678	\$ 4,477,320
Bronx Valley	342,000	150,266	492,266
Hutchinson	1,101,000	355,095	1,456,095
Mamaroneck	54,492,000	19,674,269	74,166,269
New Rochelle	10,969,682	4,035,391	15,005,073
Ossining	3,807,315	1,050,835	4,858,150
Peekskill	1,520,000	418,483	1,938,483
Port Chester	6,286,000	1,645,829	7,931,829
Saw Mill	1,782,000	738,922	2,520,922
North Yonkers Pump Station	3,027,513	1,015,922	4,043,435
Joint Treatment Plant	44,776,237	17,482,026	62,258,263
<b>WATER DISTRICTS:</b>			
Water District No. 2	5,064,000	763,281	5,827,281
Water District No. 3	285,000	125,222	410,222
Refuse Disposal District No. 1: Refuse Disposal	23,293,014	6,401,796	29,694,810

**COUNTY DEBT SERVICE OUTSTANDING - INCLUDING DISTRICTS**  
**(As Of September 1, 1999)**

<u>YEAR</u>	<u>PRINCIPAL(A)</u>	<u>INTEREST(A)(B)</u>	<u>TOTAL(B)</u>
1999	68,108,604	13,306,537	81,415,140
2000	65,884,077	24,956,827	90,840,904
2001	60,717,338	21,497,752	82,215,090
2002	51,370,946	18,264,875	69,635,821
2003	44,390,237	15,762,247	60,152,484
2004	40,009,755	13,700,190	53,709,945
2005	38,009,514	11,434,880	49,444,394
2006	34,646,059	9,797,684	44,443,743
2007	30,084,026	7,876,305	37,960,331
2008	26,702,895	6,641,364	33,344,259
2009	24,480,908	5,301,952	29,782,860
2010	20,329,608	4,002,660	24,332,268
2011	16,350,765	3,142,181	19,492,946
2012	11,803,999	2,395,437	14,199,436
2013	7,533,899	1,844,007	9,377,906
2014	6,701,390	1,494,047	8,195,437
2015	5,915,000	674,646	6,589,646
2016	4,450,000	386,791	4,836,791
2017	2,685,000	172,956	2,857,956
2018	1,115,000	50,175	1,165,175
<b>TOTAL</b>	<b>561,289,020</b>	<b>162,703,513</b>	<b>723,992,532</b>

(A) See table on Advanced Refunded and Escrowed Bonded Debt as of September 1, 1999.

(B) Includes \$5,537,732 in capital appreciation to maturity on the Capital Appreciation Bonds issued November 1994.

**ADVANCED REFUNDED AND ESCROWED BONDED DEBT**  
**(As Of September 1, 1999)**

<u>YEAR</u>	<u>PRINCIPAL(A)</u>	<u>INTEREST(A)(B)</u>	<u>TOTAL(B)</u>
1999	13,048,956	2,230,766	15,279,722
2000	11,503,154	3,872,790	15,375,944
2001	5,122,442	3,302,666	8,425,108
2002	8,911,849	3,053,117	11,964,966
2003	8,671,728	2,589,499	11,261,227
2004	6,996,795	2,134,923	9,131,718
2005	6,192,054	1,773,359	7,965,413
2006	5,717,512	1,434,457	7,151,969
2007	3,968,171	1,122,004	5,090,175
2008	3,139,035	905,920	4,044,955
2009	3,135,102	740,066	3,875,168
2010	2,891,725	573,509	3,465,234
2011	2,743,541	426,429	3,169,970
2012	2,439,540	283,058	2,722,598
2013	617,054	156,381	773,435
2014	449,724	131,904	581,628
2015	415,000	19,713	434,713
<b>TOTAL</b>	<b>85,963,382</b>	<b>24,750,561</b>	<b>110,713,943</b>

**COUNTY OF WESTCHESTER  
CAPITAL BALANCE SHEET AS OF SEPTEMBER 1, 1999  
CAPITAL FUND**

**ASSETS:**

**ACTUAL**

Accounts Receivable	\$ 431,173
Investments	37,347,724
Due From Other Funds	<u>629,227</u>

**TOTAL ASSETS**

**\$ 38,408,124**

**LIABILITIES AND RESERVES:**

Retained Percentages, Contracts Payable	\$ 6,637,728
Escrow Funds	28,965,983
Fund Balance	<u>2,804,413</u>

**TOTAL LIABILITIES AND RESERVES**

**\$ 38,408,124**

Obligations authorized unissued, financing to be provided from various sources and authorizations are net budgetary amounts remaining on approved capital projects adopted by the Board of Legislators in current and prior capital budgets.

Obligations Authorized Unissued September 1, 1999	\$ 430,741,858
Financing to be Provided --	
Federal and State	146,985,914
Other Funds	<u>6,155,975</u>
Total Financing	<u>\$ 153,141,889</u>
Total Obligations & Financing	\$ 583,883,747
Authorizations Remaining	<u>586,688,160</u>
Project Fund Balance	<u><u>\$ 2,804,413</u></u>

<p><b>CAPITAL INDEBTEDNESS ACCOUNTS</b>  <b>(As Of September 1, 1999)</b></p>
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**BOND AND NOTE PRINCIPAL OUTSTANDING:**

Airport	\$	31,955,595
Buildings		214,037,155
Westchester Medical Center		43,276,719
Roads, Bridges, Parkways & Parks		96,354,881
Transportation		15,572,266
Sewer Treatment and Disposal Facilities		131,450,389
Water Pumping and Transmission Facilities		5,349,000
Refuse Disposal		23,293,014
<b>TOTAL</b>	<b>\$</b>	<b>561,289,019</b>
Interest Payable to Maturity on Bonds		162,703,514
Provision to be made in Future Budgets For Capital Indebtedness	\$	723,992,533
Full Real Estate Valuation - Per State (Average last five years)	\$	68,047,207,895
Borrowing Capacity (7%)	\$	4,763,304,553
Total Principal Indebtedness as of September 1, 1999		561,289,020
Borrowing Margin	\$	4,202,015,533

\$136,331,588 of various Sewer and Water Project Indebtedness is excludable by State Law from the computation of the County's borrowing margin. As a consequence, the County's borrowing margin is increased to \$4,422,788,397.

**FIXED ASSETS ACCOUNTS:**

Land		\$ 121,805,053
Buildings		405,932,907
Improvements Other Than Buildings:		
Airport Facilities	\$76,564,767	
Parks and Parkways	95,922,836	
Transportation	60,396,224	
Sewage Treatment & Disposal Facilities	715,011,258	
Water Pumping & Transmission Facilities	15,048,144	
Refuse Disposal	<u>80,775,161</u>	
Sub-Total		\$ 1,043,718,390
Equipment		136,154,968
Construction in progress		<u>19,749,489</u>
Total Investment in Fixed Assets		\$ 1,727,360,807

NOTE: The above assets are at cost estimated value as this statement is submitted for statistical purpose only. They are not adjusted either by depreciation or appreciation, nor does the statement reflect the unused amounts of appropriation accounts which have not been financed.

The following items are not reflected in this report as they occurred subsequent to the vote of the Capital Projects Committee which took place on September 13, 1999:

1999 Capital Budget Amendments:

A0071 Airport Layout Plan Update & Environmental Management

1999 Gross	+500,000
Non-Airport	
Special Revenue	+ <u>450,000</u>
Net	+ 50,000

B0053 Storm Damage Reconstruction

1999 Gross	+3,500,000
Non-County	
Net	+ <u>3,500,000</u>

BPF03 Parking Lots and Control Devices

1999 Gross	+2,300,000
Non-County	
Net	+ <u>2,300,000</u>

RB086 Post Road Sidewalk Reconstruction, White Plains

1999 Gross	+ 540,000
Non-County	
Net	+ <u>540,000</u>

RB087 New Rochelle Road Acquisition: Economic Development and Continuous Links

1999 Gross	+1,000,000
Non-County	
Net	+ <u>1,000,000</u>

2000 Board of Legislators Additions:

B0021 Michaelian Office Building Modernization

2000 Gross	+1,100,000
Non-County	
Net	+ <u>1,100,000</u>

BLR03 Expansion and Renovation of Department of Labs and Research

2000 Gross	+1,335,000
Non-County	
Net	+ <u>1,335,000</u>

RB015 County Road Rehabilitation Program

2000 Gross	+ 650,000
Non-County	
Net	+ <u>650,000</u>